TRES ORO
RESOURCES LTD.
EXPLORING FOR NATURE'S TREASURES

Building Canada's Next Gold Discovery Story

RTO Transaction to Acquire the Stonecutter Diamond-Gold Project in NW Ontario

November 2026

Cautionary Note Regarding Forward-Looking Statements

This presentation contains "forward-looking information" and "forward-looking statements" within the meaning of applicable Canadian securities laws (collectively, "forward-looking statements"), which are often, but not always, identified by words such as "anticipates", "believes", "expects", "intends", "plans", "estimates", "potential", "target", "may", "will", "could" and similar expressions.

Forward-looking statements in this presentation include, without limitation, statements regarding: the proposed acquisition by Tres-Or Resources Ltd. (the "**Company**") of all of the issued and outstanding shares of 2540575 Ontario Inc. ("**Ont-Corp**") from Tres-Or TEC Holding, LP ("**TEC Holding**"), a limited partnership managed by Third Eye Capital, pursuant to a share exchange agreement dated October 7, 2026 (the "**Transaction**"), and its completion, timing and terms, including the share consideration, potential milestone payments and royalty; the completion of the Company's proposed debt conversion and private placement financings and the use of proceeds; the expected capitalization and ownership of the Company following the Transaction (the "**Resulting Issuer**"); the receipt of shareholder, TSX Venture Exchange ("**TSXV**") and other approvals and the resumption of trading; the proposed directors and officers of the Resulting Issuer; the potential size, grade, tonnage, diamond and gold endowment and economics of the Stonecutter Diamond-Gold Project (the "**Stonecutter Project**"), including illustrative in-situ values and sensitivities; future exploration, sampling, resource estimation and economic studies; and diamond and gold markets.

These statements are based on assumptions management considers reasonable, including that: the conditions to closing the Transaction will be satisfied in a timely manner; the debt conversion and at least the minimum financings will be completed; all required approvals will be obtained; historical exploration data is accurate; financing, personnel and contractors will be available; and commodity prices and market conditions will be consistent with those assumed herein.

Forward-looking statements are not guarantees of future performance, and actual results may differ materially. Risks and uncertainties include, among others: i) the Transaction not being completed on the terms described or at all, or changes to its structure or terms; ii) failure to obtain shareholder, TSXV or other regulatory or third-party approvals, or to complete the debt conversion or financings; iii) the continued halt in trading of the Company's shares; iv) the Company's working capital deficiency, the material uncertainty as to its ability to continue as a going concern, and its need for additional financing; v) the interpretation of historical exploration results and conceptual exploration targets; vi) exploration, grade, recovery, metallurgical, permitting, title, surface rights, zoning, environmental, Indigenous consultation and commodity price risks; and vii) general economic, market and financing conditions.

Readers should not place undue reliance on forward-looking statements.

Historical and conceptual information. Tonnage and grade figures for the Stonecutter Project are historical and/or conceptual exploration targets. There has been insufficient exploration to define a current mineral resource, and it is uncertain whether further exploration will result in these targets being delineated as a mineral resource. Illustrative gold grades, in-situ values and sensitivities are not mineral resource or reserve estimates or forecasts of revenue, costs or economic viability. Information regarding other properties, including the Pardo Gold Project, is not necessarily indicative of mineralization on the Stonecutter Project.

All amounts are in Canadian dollars, unless otherwise indicated.

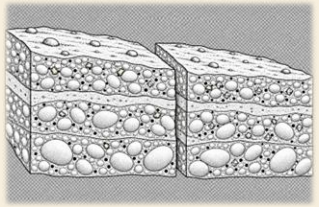
Key Investment Highlights

Tres-Or Resources Ltd. plans to acquire a large-scale paleoplacer diamond-gold deposit in NW Ontario which has multi-commodity, bulk mining potential in a proven gold mining district



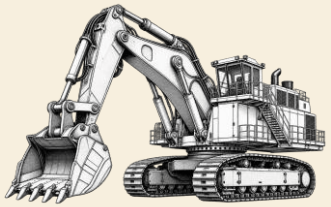
Strong Capital Foundation [1]

58% capital ownership by an Investment Holding Company Managed by Third Eye Capital



Comparable Geology & Mineralization

Paleoplacer deposit geologically-similar to the **Pardo Gold Project [2]** in Sudbury



Large-Scale Open Pit Potential

355Mt to 377Mt of diamond-bearing S1C conglomeratic rock defined by drilling and surface sampling [3] with indications of gold



Tier-One Jurisdiction

Located in the Wawa Gold District (Magino, Island Gold and Eagle River mines nearby)

1. Subject to the completion of the proposed RTO and financing.
2. The Pardo Gold Project is referenced for geological comparison only. Mineralization on the Pardo Project is not necessarily indicative of mineralization on the Stonecutter Project.
3. Target for Further Exploration ("TFFE") presented in the NI43-101 Report on the Stonecutter Project, A Diamond and Gold Venture; NI43-101 Technical Report dated June 15, 2026 by Carl Verley, P.Geo.

Well-Located in a Tier 1 Jurisdiction

- Proposed acquisition of all of the issued and outstanding shares of 2540575 Ontario Inc. ("Ont-Corp") the owner of the Stonecutter Diamond-Gold Project, from TEC Holding, a limited partnership managed by Third Eye Capital by way of a share exchange that will constitute a reverse takeover of Tres-Or [1]
- Thick sequence of diamond + gold-bearing paleo-conglomeratic rocks
- ~12 km northeast of the town of Wawa along the Trans Canada Highway, and close to rail and hydro-electric power
- Excellent infrastructure and a well-trained, competent work force – 3 operating gold mines are situated in the Wawa district
- Potential for off-site contract gold recovery at surrounding gold mines



1. Pursuant to a Share Exchange Agreement dated October 7, 2026. The closing is subject to conditions, including TSXV acceptance, Tres-Or shareholder approval, and completion of the minimum TRS Financings.

Diamonds with Gold Potential Uncovered

- **Diamonds** discovered in 2003 by local prospector in paleo conglomerates just north of the town of Wawa, Ontario
- **>$40M invested** in diamond exploration (2004 – 2009) consisting of drilling and bulk sampling
  - 157 drill holes (47,685 m), 105 trench samples (5T ea) + 4 mini-bulk samples (~70–80T) defining 3 diamond-bearing conglomerate units over a 1.7 km strike length with thicknesses locally up to 300 m (ave ~100 m) and defined to a depth of 742 m
  - Significant tonnage potential: ~549–583 Mt in all conglomerate units
- **Native gold grains** were discovered in early 2008 in +1mm heavy mineral concentrates produced from caustic fusion and bulk sample processing
  - Limited sampling of the conglomerate for gold returned results up to 9.01 grams per tonne (0.28 oz/t) with >60% of samples detecting gold (+5 ppb gold) [1]
  - Gold particles observed in petrographic samples of drill core samples of S1C conglomerate with the gold particles found in the matrix of the conglomerates, often with sulphide minerals such as pyrite and chalcopyrite [2]
  - Gold reported in alluvial gravels of creeks and rivers in the area of the conglomerate units [3]



Photo of a piece of the S1C conglomerate, which has the highest diamond content and also shows indications of the presence of free gold and gold associated with sulphide minerals such as pyrite.

1. Report on the Stonecutter Project, A Diamond and Gold Venture; NI43-101 Technical Report dated June 15, 2026 by Carl Verley, P.Geo.
2. Reconnaissance Petrography and Ore Microscopy by A.R. Miller, PhD, PGeo; various reports from 2005 and 2006.
3. Results of Overburden Sampling for Kimberlite Indicator Minerals and Gold Grains, Michipicoten River – Wawa Area, NW Ontario; Ontario Geological Survey Open File Report, 1994.

Global Location of Key Conglomerate-Hosted Diamond + Gold Deposits

Selected analogues for the Stonecutter deposit, Canada

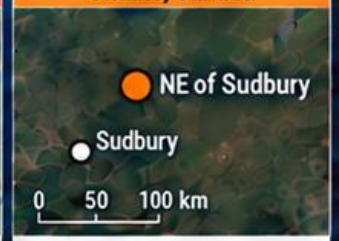


Stonecutter, Ontario, Canada



- **Age:** ~2.7 Ga (Archean)
- **Setting:** Conglomerate (fan-delta)
- **Diamonds:** Yes
- **Gold:** Yes (native gold reported)
- **Notes:** Large, steeply dipping conglomerate package

Pardo, Ontario, Canada



- **Age:** ~2.7 Ga (Archean)
- **Setting:** Conglomerate / paleoplacer
- **Diamonds:** Reported (indicator minerals, exploration stage)
- **Gold:** Yes (significant gold results)
- **Notes:** Archean metasediments, similar geological environment to Stonecutter.

Somabula, Zimbabwe



- **Age:** ~200 Ma (Aarroo)
- **Setting:** Paleoalluvial gravels
- **Diamonds:** Yes
- **Gold:** Yes (native gold reported)
- **Notes:** Historical production; heavy minerals include gold, PGM.

Marange (Chiadzwa), Zimbabwe



- **Age:** ~1.1 Ga (Umkondo)
- **Setting:** Basal conglomerate
- **Diamonds:** Yes (major)
- **Gold:** Reported locally (needs further verification)
- **Notes:** One of the world's largest diamond deposits.

Witwatersrand, South Africa



- **Age:** ~2.9–2.7 Ga (Archean)
- **Setting:** Conglomerate (reef)
- **Diamonds:** Yes (accessory)
- **Gold:** Major (world-class)
- **Notes:** Archean paleo-placer; mainly gold, diamonds occur locally.

Jequitinhonha, Brazil



- **Age:** Meso–Neoproterozoic
- **Setting:** Alluvial / paleoalluvial
- **Diamonds:** Yes
- **Gold:** Yes (commercially recovered)
- **Notes:** Significant historic production of diamonds and gold.

Espinhaço / Diamantina, Brazil



- **Age:** Paleoproterozoic
- **Setting:** Conglomerate-derived alluvial systems
- **Diamonds:** Yes
- **Gold:** Yes (present/recovered)
- **Notes:** Long history of diamond and gold placers.

Tarkwa, Ghana



- **Age:** ~2.13–2.10 Ga (Paleoproterozoic)
- **Setting:** Conglomerate (paleoplacer)
- **Diamonds:** Yes (rare)
- **Gold:** Major (world-class)
- **Notes:** Large gold deposit with rare diamonds reported in conglomerates.

Deposits shown are for geological context only and were selected by management. Mineralization in these deposits is not necessarily indicative of mineralization on the Stonecutter Project.

Locations are approximate

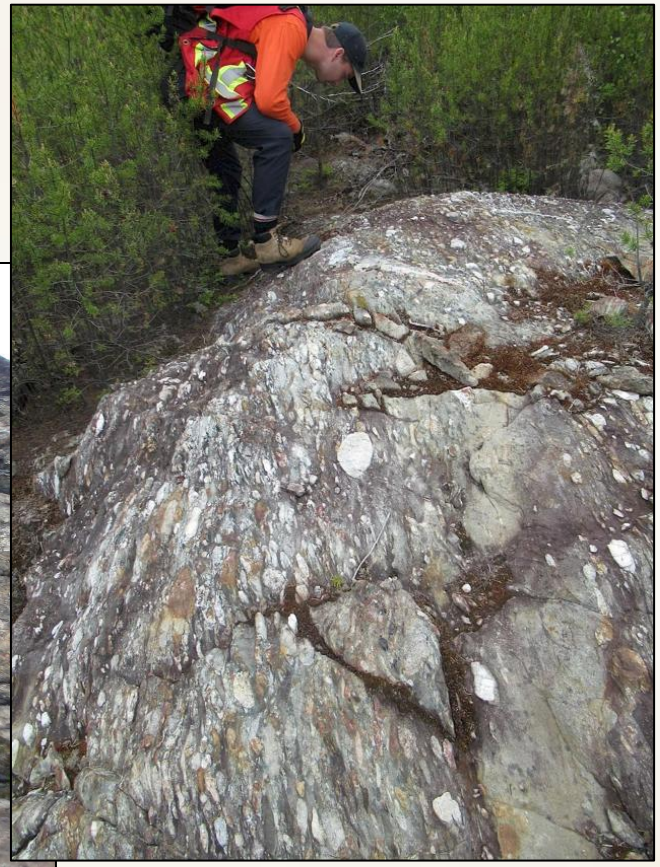


Photo of an outcrop of the Pardo conglomerate unit which contains gold mineralization (source: Inventus Mining)



Photo of an outcrop of the Stonecutter conglomerate unit which contains both diamonds and gold mineralization

Project Comparison
Stonecutter & Pardo Deposits

A Comparison of Conglomerate-hosted Deposits

Deposits shown are for geological context only and were selected by management. Mineralization in these deposits is not necessarily indicative of mineralization on the Stonecutter Project.

Stonecutter vs Pardo – A Geological Comparison

Both projects host mineralization in ancient conglomerates. The Pardo Project offers a useful analogue for Stonecutter's gold potential in addition to historically recovered diamonds.

Geological similarity	Stonecutter Diamond-Gold Project (Tres-Or Resources)	Pardo Gold Project (Inventus Mining Corp.)
Ancient sedimentary host	Archean conglomerates Approximately 2.7 billion years old	Huronian conglomerates Approximately 2.4 billion years old
Conglomerate composition	Pebbles and cobbles in a finer-grained matrix	Pebbles and cobbles in a finer-grained matrix
Sedimentary origin	Ancient river / alluvial-fan deposits	Ancient river and shoreline deposits
Mineralized horizons	Diamonds and reported gold within matrix of conglomerate units	Gold within conglomerate beds or "reefs"
Gold indications	Historical assays and reported free gold grains	Gold demonstrated through drilling and bulk sampling
Gold Results	Limited sampling produced gold assays up to 9.01 g/t Au	Average bulk sample grade of 3.04 g/t Au
Exploration approach	Map and sample horizons Bulk-test gold and diamonds	Map and sample horizons Bulk-test gold

Pardo information is from Inventus Mining Corp. public disclosure (https://www.inventusmining.com/) and has not been verified by the Company's Qualified Person. It is not necessarily indicative of mineralization on the Stonecutter Project.

Gold Could Provide a Meaningful Revenue Credit

Based on the historical average S1C bulk sample grade of 0.43 carats per tonne [1] and US$35 per carat [2], diamonds represent US$15/t of gross in-situ value

Reference Case [3]

0.50 g/t Au + 0.43 ct/t Dia

⇩

US$81.88 / t
In-situ Value

		Sensitivity - USD Value Per Tonne				
Diamond Grade (cpt)	**0.82**	$42.07	$62.12	$95.53	$128.95	$162.36
	0.43	**$28.42**	**$48.47**	**$81.88**	**$115.30**	**$148.71**
	0.25	$22.12	$42.17	$75.58	$109.00	$142.41
		0.10	**0.25**	**0.50**	**0.75**	**1.00**
		Gold Grade (grams per tonne)				

- Diamond grade sensitivity values represent the high (0.82 ct/t), average (0.43 ct/t) and low (0.25 ct/t) values reported for the sampling results and grade estimates (2026 NI43-101 technical report) [1]
- Reference Case: 0.50 g/t Au + 0.43 ct/t Diamonds
  - Illustrative gold grade target of 0.50 g/t Au for the S1C conglomerate unit [3,4]
  - 0.43 ct/t = average recovered grade from bulk sampling of the S1C conglomerate unit [1]
- Gold Price: US$4,157 / t.oz (US$134 / gm) – closing spot price at Sept. 30, 2026 (usagold.com)
- Diamond Price: US$35 per carat [2]
- For a large open pit gold mine in northern Ontario, US$20–30 per tonne of ore processed is a preliminary benchmark range for mine-site operating unit cost. A justifiable assumption is US$25/t processed

1. Report on the Stonecutter Project, A Diamond and Gold Venture; NI43-101 Technical Report dated June 15, 2026 by Carl Verley, P.Geo.
2. Diamond value is based on a valuation reported by Rio Tinto on diamonds recovered from mini-bulk sampling operations in 2007.
3. Illustrative gold grades for the Stonecutter conglomerate unit. Comprehensive and representative sampling for gold is required to confirm the gold content of the Stonecutter conglomerate unit.
4. Tres-Or estimate for early comparisons, not a Stonecutter grade, revenue or cost forecast.

Stonecutter's Next Investment Milestones

- Geological logging and sampling of the S1C conglomerate unit and analyze for gold using an assay method suited to coarse free gold
- Produce a geological model with gold and diamond results for an initial geological resource projection
- Conduct bulk sampling and trial mining of conglomerate to obtain a representative diamond parcel and recover gold, assess recovery and metallurgy [1]
- If warranted by results, obtain an independent diamond valuation of a representative diamond parcel and undertake work toward a potential mineral resource estimate
- Complete a Preliminary Economic Assessment of the Stonecutter Project for both gold and diamonds [2]

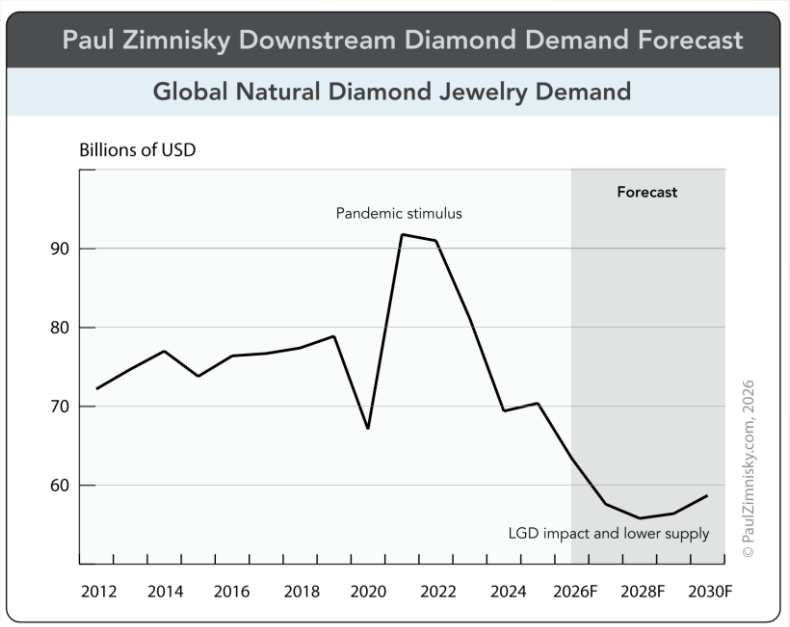


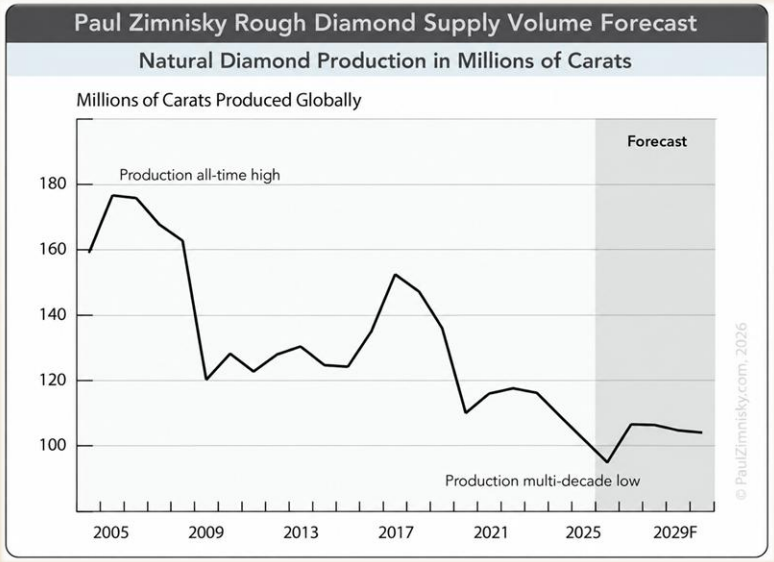
Ken Johnson (foreground) and Michael Niklaus inspecting conglomeratic drill core stored in a warehouse facility in Wawa, Ontario.

1. Only the Phase I core re-sampling program ($340,000) is expected to be funded from the proceeds of the Offering. All subsequent work described on this slide, including bulk sampling, diamond valuation, mineral resource estimate and any preliminary economic assessment is not currently funded and will depend on Phase I results, the Company's ability to obtain additional financing on acceptable terms and the receipt of any required permits. There is no assurance that such financing will be available, that such work will be undertaken, or that a mineral resource will be defined.
2. An estimate of project economics will depend on representative gold and diamond grade and value estimates, metallurgical recoveries, mine design and costs.

Natural Diamond Market Update [1,2,3,4]

1	Demand Recovery	Global natural diamond jewelry demand returned to growth in 2025; US diamond jewelry retail sales finished Q2 strongly, rising 15% year over year
2	Higher Retail Spending	Average US spending reached US$4,063 per natural diamond jewelry item in 2025, up 25% from 2023
3	Tighter Supply	Global rough output was about 100 million carats in 2025 versus 150 million in 2017
4	Distinct Appeal	Natural diamonds ranked as the most desired luxury jewelry product in De Beers' US survey, while lab-grown wholesale prices have fallen sharply
5	Heightened Marketing	US$75M being spent in 2026 on marketing of natural diamonds by the Natural Diamond Council. Producing and Trading sectors now investing 1% of gross revenues on marketing of natural diamonds
6	Exploration Timing	Falling future mine supply will favor new developments and discoveries with a focus on stable mining jurisdictions





1. The Diamond Report, De Beers Group; June 2026.
2. Paul Zimnisky Diamond Analytics, October 2026.
3. June Jewelry Sales Accelerate, Supported by Higher Average Values; jckonline.com; July 2026.
4. Market information is derived from third-party sources believed to be reliable but not independently verified. It does not indicate that the Stonecutter Project will be developed or that any diamonds recovered will be marketable.

Acquisition, Financing and Use of Proceeds

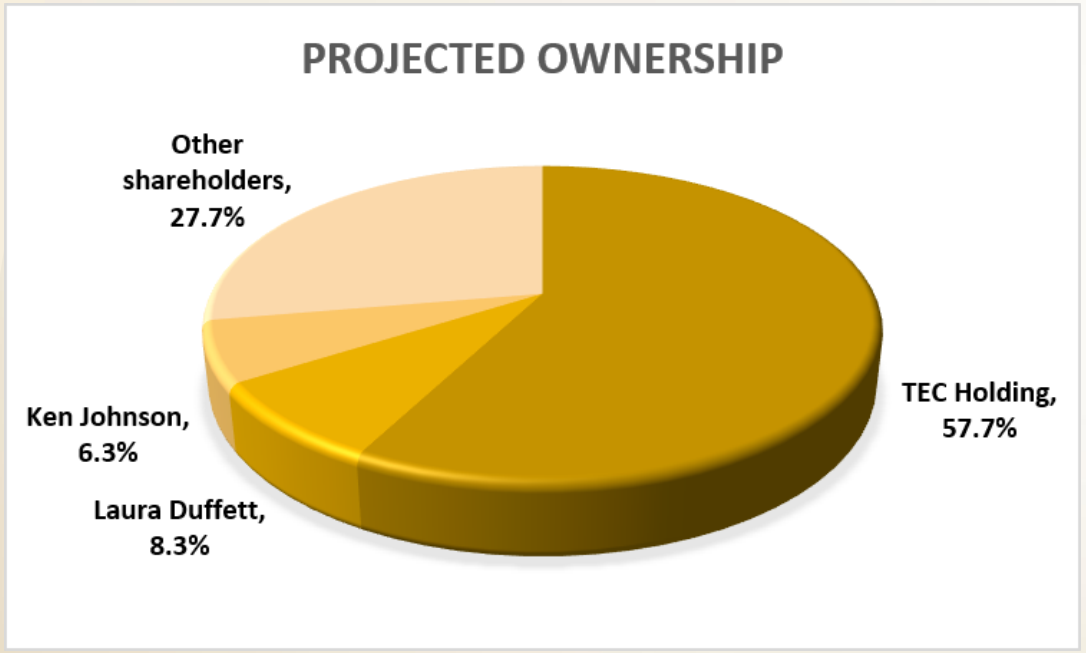
- Tres-Or is acquiring 100% of Stonecutter from TEC Holding for:
  - $3M in shares at close of RTO Transaction
  - potential for additional future $2M in success payments tied to maiden NI43-101 resource and commercial production [1]
  - TEC Holding will retain 2% Gross Sales Royalty on diamond and gold sales from the Stonecutter Project with the royalty capped at $28M
- TEC Holding will provide a lead order representing 58% of a proposed $400,000 working capital financing
- Tres-Or will also complete a flow-through financing of $400,000 (Minimum) to $500,000 (Maximum) to fund the recommended Phase I work program on the Stonecutter Diamond-Gold Project

Cost Centre	Recommended Work	Cost
Personnel Costs	Geologist and technicians to relog and sample existing drill core for gold	$183,290
Laboratory Costs	Assay drill core samples for gold	$45,000
Support Costs	Accommodation, food, equipment rental, and travel	$82,138
Subtotal		**$310,428**
Contingency		$29,572
Total		**$340,000**

1. Under the terms of the October 7, 2026 Share Exchange Agreement, the first $1M success payment can be paid in cash, shares or a combination thereof.

Equity Structure and Capitalization

At RTO Transaction / Pre-Financing



Trading Symbol	**TRS: TSXV**
Tres-Or Shares Outstanding (post RTO)	96,884,278
Insider Shares Subject to Escrow	68,805,940
Free-Trading Shares / Public Float	28,078,338
Share Price (CAD) @ Sept. 15, 2026	$0.06 per Share
Projected Market Capitalization (CAD) Post RTO / Pre-Financing	$5.3 million
Cash @ May 31, 2026 (Q1-2026)	$83,827
Top 3 Shareholders	**% Ownership** (fully diluted)
TEC Holding	57.7%
Laura Lee Duffett (CEO)	8.3%
Ken Johnson (Director)	6.3%

Management & Board of Directors



Laura Lee Duffett – Director, CEO, President & Secretary

Ms. Duffett is a professional geologist with more than 35 years of experience in the Canadian junior mining sector, specializing in corporate development, project evaluation, financing, and mineral exploration management. She has held senior management and consulting roles with numerous publicly traded mining companies, including Eldorado Gold Corporation, and has extensive international exploration experience across the Americas, Africa, and Southeast Asia. Ms. Duffett has led strategic acquisitions and corporate growth initiatives for Tres-Or since 2000 and brings significant public company and capital markets expertise to the Board.



Ken Johnson – Director

Ken Johnson is a geologist with more than 40 years of mining industry experience spanning mineral exploration, project acquisition, mine development, and public company leadership. He is currently President & CEO of Lipari Mining Ltd., where he led the acquisition, financing, and development of the Braúna diamond mine in Brazil, South America's first kimberlite-hosted diamond mine. He was previously VP Exploration for Asquith Resources Inc. where he was responsible for the acquisition (1997) and discovery (1999) of the Passendro gold deposit in the Central African Republic (2.8M oz deposit).



Michael Niklaus – Director (Nominee)

Michael is the Vice President, Loan Operations for Third Eye Capital. He is responsible for investment monitoring, servicing, and covenant compliance for Third Eye's investment portfolio and leads loan collateral surveillance activities. He also manages the servicing, workouts, harvesting, and exits for several portfolio companies in the alternative energy, mining and oilfield services industries. Michael joined Third Eye in 2010 and was previously a senior member of the collateral analysis team at CIT/CIBC Asset-Based Lending, which at the time was one of the largest asset-based lending firms in Canada.



Martin Doyle, P.Geo., MBA – Director (Independent)

Mr. Doyle has over 35 years of global diamond exploration and mine development experience with the De Beers Group. During his career, he held senior technical and management roles in Botswana, Namibia, South America, Brazil, and Canada, including serving as Managing Director for De Beers in Brazil and Exploration Manager for De Beers Canada. He was part of the executive management teams involved in the development and operation of the Victor, Snap Lake, and Gahcho Kué diamond mines in Canada. Mr. Doyle brings extensive technical, operational, and public company mining experience to the Board.

A second qualified independent director will be nominated at the next AGM.

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The Securities are being distributed in reliance on exemptions from the prospectus requirements of applicable securities laws. The Company is a reporting issuer in the Provinces of Alberta and British Columbia. The Securities will be subject to a statutory hold period of four months and one day from the date of issuance, and may also be subject to restrictions under the policies of the TSXV and, in the case of securities issued to insiders, escrow requirements. Any resale of the Securities must be made in accordance with, or pursuant to an exemption from, the prospectus and registration requirements of applicable securities laws. Purchasers are advised to obtain legal advice before any resale of the Securities.

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This presentation does not address the tax consequences of acquiring, holding or disposing of the Securities, including the renunciation of Canadian exploration expenses in respect of flow-through shares. The Company makes no representation as to the tax treatment of the Securities or that any expenditures will qualify for renunciation. Prospective purchasers should consult their own tax advisors regarding the Canadian federal, provincial and other tax considerations applicable to their circumstances.

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Note: capitalized terms used but not defined above (including "Company", "Transaction" and "TSXV") are defined in the Cautionary Note Regarding Forward-Looking Information on page 2.

Thank you!

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